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Evolution on the Hawaiian Hotspot: Biogeography and Divergence Time Estimation of Kadua (Rubiaceae)

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EVOLUTION ON THE HAWAIIAN HOTSPOT: BIOGEOGRAPHY AND

DIVERGENCE TIME ESTIMATION OF KADUA (RUBIACEAE)

by

Kenneth L. Parker B.S. December 2008, Old Dominion University

A Thesis Submitted to the Faculty of Old Dominion University in Partial Fulfillment of the Requirements for the Degree of

MASTER OF SCIENCE

BIOLOGY

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Approved by:

Timothy J. Motley (Director)

Kent Carpenter (Member)

Rebecca Bray (Member)

ABSTRACT

EVOLUTION ON THE HAWAIIAN HOTSPOT: BIOGEOGRAPHY AND DIVERGENCE TIME ESTIMATION OF KADUA (RUBIACEAE)

Kenneth L. Parker Old Dominion University, 2012 Director. Dr. Timothy J. Motley

Recent studies on the colonization time of Hawaiian plant and animal lineages have suggested certain lineages arrived to the archipelago before the formation of the extant islands. Kadua, a recently resurrected genus, is mostly endemic to the Hawaiian Archipelago, with many member taxa autochthonous to individual islands. This work investigates the colonization time of Kadua to the Hawaiian Islands. Sequence analyses of the quickly evolving nuclear regions ITS, ETS and 5s-NTS regions for 20 Hawaiian and 7 French Polynesian species of Kadua were used to create dated phylogeny calibrated with island ages. The phylogeny suggests a single colonization of Hawaii around nine million years ago, with a subsequent dispersal from Hawaii to French Polynesia. Kadua appears to have colonized Hawaii after Gardner Island formed, around fifteen million years ago. Gardner Island was the largest ofthe Hawaiian Islands before the extant islands began forming with Kaua'i, around five million years ago.

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INTRODUCTION

Kadua

Kadua(Rubiaceae) is a recently resurrected genus, circumscribing theformer species of Hedyotisoccurring in Hawaii and French Polynesia(Terrell et al., 2005). Twenty-one of the 28 total member taxa are endemic to the Hawaiian Archipelago; eight are single-island endemics. The remaining seven taxa are scattered throughout the Pacific islands of French Polynesia. Six of the seven French Polynesianspecies are single island endemics (K. romanzoffiensis is a widespread strand species).

Species of Kadua exhibit a variety of life forms, most commonly semi-woody perennials, but also woody shrubs and trees. In the tribe Spermacoceae and the genus Hedyotis, a large mostly Asian genus from which Kadua was segregated, the most common and ancestral species are herbaceous annuals; secondary woodiness is a derived characteristic(Lens et al., 2009). Taxonomically, Kadua is divided into two subgenera, each with distinct fruit types. Subgenus Gouldia has berry-like fruits and contains four distinct species divided into two sections. Subgenus Kadua has capsular fruits and contains the remaining 24 taxa (see Fig 1), divided into six sections (Terrell et al., 2005). Two French Polynesian sections, Austrogouldia and Oceanica, are included in subgenus Kadua. The fruit types (berry vs. capsule) each imply a different dispersal strategy. Birds carrying fruits between islands may reduce barriers to gene flow that are otherwise present for capsular fruited species, which simply drop their ripened seeds to the ground.

Hawaii

Hawaii is an archipelago situated on a hotspot in the middle of the Pacific Ocean. The volcanoes have been well-studied geologically, withK-Ar age stimates and historical elevationsl maximums(Clague, 1996). The 129 Hawaiian volcanoes sre divided into two distinct ridges, the Emperor Seamounts (85— 43.5 Ma) and the Hawaiian Ridge (42.5 Ma — present). Only the youngest volcanoes breach sea level, and only those lying atop the Hawaiian hotspot are still active. Historically, the Emperor Seamounts subsided and eroded below sea level before the volcanoes of the Hawaiian Ridge broke sea level, effectively wiping out the majority of terrestrial lineages in the archipelago.

Most Hawaiian lineages are restricted to the extant high islands, Kaua'i (5.1 Ma), 0'ahu (3.7 Ma), Moloka'i (1.9 Ma), Maui (1.3 Ma), and Hawai'i (0.43 Ma) (Carson & Clague, 1995). Older volcanoes have been reduced to atolls or small pinnacles of rock, and are home to far fewer terrestrial taxa. As islands age, the species residing there must either disperse or risk extinction. Until the formation of Kauai (max 2600m above ses level), few islands grew much higher than 1000m above sea level before eroding, providing a very small target for colonization and an isolated location (Macarther $\&$ Wilson, 1967). Gardner Island (15 Ma), however, grew to over 2600m above sea level, making it the largest island, and most likely site of colonization in the Hawaiian chain before the formation of Kauai, around 5.1 million years ago.

Due to its geographic isolation, allopatric speciation has led to a rich endemic angiosperm fiora in Hawaii, (Price & Clague, 2002). Furthermore, many Hawaiian taxa are restricted to single islands. These single-island endemics are assumed to be autochthonous, and therefore useful for calibrating nodes of phylogenies when performing divergence time estimation.

Figure 1. Map of Hawaiian Ridge. NOAA 1-minute GIS raster data layer. Current islands shown in gray. Black indicates ocean depth of 2 km, white indicates 4 km. Bxtant and submerged islands labeled with estimated age.

Time of Colonization

The time tree of the Rubiaceae has been determined to the tribal level byBremer $\&$ Eriksson(2009). The tribe Spermacocceae (containing Kadua) diverged around 28 Ma; therefore the age of Kadua should be younger than this date. Additionally, the phylogeny of the Spermacocceae has been investigated using chloroplast and nuclear markers (Kårehed et al., 2008; Groeninckx et al., 2009), but only includes a subset of the taxa within Kadua.

To estimate the age of the relatively young Kadua clade, we used methods put forth by Fleischer et $al.$ (1998), which use the known K-Ar ages of the Hawaiian Islands to calibrate nodes of a phylogenetic tree where single-island endemic taxa diverge. This method has been used by others in the divergence time estimation of groups such as Hawaiian silverswords (Baldwin & Sanderson, 1998), lobeliads (Givnish et al., 2009), and Drosophila(Russo et al., 1995).

Most of the colonization events to the Hawaiian Archipelago appear to have occurred within the last 5 million years (Price & Clague, 2002). A few angiosperm lineages, however, have been present on the Hawaiian Island chain since before the emergence Kauai, such as Lobelia, Rhus, Hesperomannia, Diellia, and possibly Hillebrandia, although this is disputed(Kim et al., 1998; Clement et al., 2004; Schneider et al., 2005; Givnish et al., 2009; Harbaugh et al., 2009). These recent findings suggest that Hawaiian biota may be much older than the extant islands; they provide some insight into the natural history of the archipelago and how often dispersal to the islands occurs.

Island colonization occurs in two steps, dispersal and establishment.Niche preemption limits colonization in most island systems, making it difficult for new arrivals to become established. Hawaii's extreme isolationmakes dispersal the limiting factor for the archipelago(Silvertown, 2004; Silvertown et al., 2005).

The objectives of this study are to: 1) Create a phylogeny of Kadua; 2) Discuss the biogeographic patterns of the genus; and 3) Estimate when Kadua colonized the Hawaiian Islands.

MATERIALS AND METHODS

Taxon Sampling and Sequencing

In total we obtained 45 ITS sequences, 39 5S-NTS sequences, and 36 ETS sequences, representing 24 describedtaxa within Kadua, two undescribed taxa, as well as an outgroup(Hedvotis foetida).Outgroup selection was based on the large phylogenies of Spemacoceae(Kårehed et al., 2008; Groeninckx et al., 2009). The regions were easily smplified and aligned for most taxa, but sequences from some regionscould not be obtained from some samples, and additional material was unavailable for subsequent extractions. DNA was confirmed present in the sample using PCR (polymerase chain reaction), where the strongest bands pmduced when stained with Ethidium bromide were of equal length. Those regions that could not be obtained were entered as missing data in the matrix. For detailed information on taxa sampled, regions sequenced, and voucher specimens, see Table 1. All samples were collected under compliance of the state or governmental regulations issued to the individual collectors or tissue samples were obtained from herbarium material with permission from individual herbaria.

DNA was extracted from silica-gel dried material or herbarium specimens using the CTAB method (Doyle k Doyle, 1987).Polymerase Chain Reactions snd DNA purification for ITS and 5S-NTS regions were performed as described by (Kårehed et al., 2008). PCR for ETS was performed with 25-µl reactions, including 12.5 µl Taq mixture, 1.25 µl DMSO, 1 µl 3' primer (10 µM), 1 µl 5' primer (10 µM), 8 µl water, and 1 µl template DNA. Amplifications began with an initial denaturation phase at 94°C for 5 minutes, followed by 35 cycles of 30 s at 94 $^{\circ}$ C, 30 s at 47 $^{\circ}$ C, and 2 min at 72 $^{\circ}$ C, with a final extension phase at 72'C for seven minutes. Primers used for both PCR and sequence reactions were for ITS, the forward primer P17 and the reverse primer 26S-82R (Popp & Oxelman, 2001) or P25(Oxelman, 1996). The 5S-NTS region was amplified using the primers PI and PII (Cox et al., 1992). The primer pair ETS-Erit-F (Negron-Ortiz & Watson, 2002) and 18S-IGS(Baldwin & Markos, 1998) were used for ETS.

Table 1. Taxon sampling of Kadua in this study.

Table 1.Continued

Table I.Continued

Name	Voucher'		Museum Location
Sect. Wiegmannia			
K. cookiana Cham & Schitdl.	NTBG950509	PTBG	K
K. cordata Cham & schltdl.	TM1708	BISH	\mathbf{o}
	NTBG8	PTBG ²	K
K. cordata subsp. remyi	KN2524	NY	L
K. cordata subsp.waimeae (Wawra) W.L. Wagner & Lorence	TF1584	BISH	K
K. degeneri subsp. degeneri (Fosberg) W.L. Wagner & Lorence	KW5062	PTBG	0
	JL2015	BISH	O
K. degeneri subsp. coprosmifolia(Fosberg) W.L. Wagner & Lorence	LPsn	BISH	O
K. elatior (H. Mann) W.L. Wagner & Lorence	WLW6350	BISH	K
K. flynnii (W. L. Wagner & Lorence) W.L. Wagner & Lorence	SP15631	PTBG	K
K. littoralis Hillebr.	TM1778	NY	HI
	TM1780	NY	HI
	SPsn	PTBG	Mo
K. parvula A. Gray	NTBG950256	PTBG	\mathbf{o}
K. laxiflora H. Mann	SP6647	PTBG	Mo
K. st.-johnii (B. C. Stone & Lane) W. L. Wagner & Lorence	KW5724	PTBG	K
K. haupuensis Lorence & W. L. Wagner	KW7492	PTBG	K

The names of included species are listed within established sections. Voucher number¹ and herbarium abbreviations, and island or archipelago of origin are listed. Abbreviations include: HI= Island of Hawaii, M=Maui, MO=Moloka'i, L=Lanai, 0=0'ahu, K = Kaua'i, TU Tupai Atoll, RA = Rape, MQ=Marquesas.

¹Abbreviations in voucher number refer to collector ID: KW = Kenneth Wood, TM = Timothy Motley, SP $=$ Steve Perlman CM = Clifford Morden, JL = Joel Lau, LN = Leilani Pyle, NTBG = National Tropical Botanical Garden living collection, $WLW = W$ arren Wagner, $KN =$ Ken Nagata, TF = Timothy Flynn, VA Victor Albert, $DL = David$ Lorence, MHS = Marie Sachet, SLM = Steven Montgomery. ²Living collection.

Phylogenetic Analysis

Sequences were aligned using MAFFT version 6 (Katoh & Toh, 2008), snd then subsequently checked and aligned by eye, using Geneious (Drummond et al., 2009)to visualize the sequences. To select models for the data matrix, jModeltest (Guindon & Gascuel, 2003) was used. Three substitution schemes were considered, with $(+F)$ uneven base pair frequencies, invariable sites $(+1)$, and four categories under the gamma distribution allowed. Akaike Information Criterion (AIC) was used to determine the best-6t model to the data set: GTR+I+G for ETS, ITS, and 5S-NTS. Bayesian analysis was performed using MrBayes v3.2 (Huelsenbeck & Ronquist, 2001; Ronquist & Huelsenbeck, 2003). The algorithm was run for 100,000 generations, sampling every 1,000 generations, set to end when split frequencies fell below 0.01. Burn-in of the first 2,500 trees was performed. Each of the three regions was run separately to compare results,

then combined in the final analysis.

The phylogeny obtained fiom the Bayesian analysis was used to determine taxon sets for the divergence time analysis. The dated phylogeny was estimated using BEAST 1.4.8 (Drummond & Rambaut, 2007). General Time Reverse was chosen as a substitution model, and an uncorrelated lognormal relaxed molecular clock model was used to estimate rate of divergence. Crown nodes of certain clades (represented by taxonomic sections) were then calibrated using the ages of volcanoes home to single-island endemics diverging early in the clade. For instance, the crown node of subgenus Gouldia is calibrated to 5.1 \pm 0.2 Ma, the age of Kauai, because the monotypic section *Phyllozygia (K. tryblium)* is endemic to Kauai and sister to section Gouldia. Additionally, the crown node of section Wiegmannia was calibrated at 3.7 ± 0.1 , the age of Oahu. Nodes were calibrated using a normal prior. To see the list of taxa included in each clads, please refer to Table 1. The algorithm was run for 1,000,000,000 generations, sampling every 100,000 trees. Log likelihoods of the resulting tree files were examined using Tracer v 1.5 (Rambaut $\&$ Drummond, 2007). The tree files were combined using TreeAnnotator, part of the BEAST software package, with a burn-in of 2500 trees, and viewed in FigTree v1.3.1. (Morariu et al., 2008).

RESULTS

All phylogenies ofthe independent molecular regions 5S-NTS (Figure 2a), ETS (Figure 2b), and ITS (Figure 2c) pmduced similar tcpologies with regard to clads composition and taxonomic sections, although with less support and resolution than when the data were combined. All three regions provide a clear division between the two subgenera. Incongruence within *Protokadua* exists among all three phylogenies, especially with reference to K. coriacea. The sections within subgenus Kadua are supported in all three phylogenies, but the 5S-NTS tree offers the best resolution ofrelationships between the sections.

Kadua is a strongly-supported monophyletic group, with 100% posterior probability for the genus, as confirmed by Kårehed et al. (2008) and Groeninckx et al. (2009) . Seed-based morphological groupings by Terrell et al.(2005) coincide with the clades found here, with a few differences. The French Polynesian sections, Oceanica and Austrogrouldia, are included in the same clade as Kadua coriacea(sect. Protokadua); there is strong support for thisclade. Kadua st.-johnii is included within section Gouldiopsis with high support, despite its previous placement within section Wiegmannia. Fleshy fruits evolved independently twice within Kadua, first in subgenus Gouldia and again in K. romanzoffiensis (subg. Kadua sect. Protokadua).

In the combined analysis (Figure 3), several individuals collected on ditferent islands of the same species do not form monophyletic groups. Kadua cordata appears in several places throughout section Wiegmannia, therefore the species may require further study and revision. In section Gouldia, K. affinis and K. fosbergii are both paraphyletic. In the subclade containing K. axillaris, the sister individuals of K. affinis and K. fosbergii were both sampled from O ahu. K . axillaris does not occur on O ahu, but on the younger islands of Maui and Hawai'i.

Using the methodology of Fleischer et al. (1998) , we used island age to calibrate crown nodes of the total evidence phylogeny (Figure 4). Two nodes were used for calibration, the crown node of subgenus Gouldia is calibrated to 5.1 \pm 0.2 Ma, the age of Kaua'i, because the monotypic section *Phyllozygia* (K. triblium) is endemic to the island this sentence is a bit long!and is assumed to have diverged from sister section Gouldia at approximately that time. Additionally, the crown node of section Wiegmannia was calibrated at 3.7 ± 0.1 Ma, the age of O'ahu. This is the approximate time the O'ahu endemic, K. parvula, is assumed to have diverged from the rest of the section. According to the island-age calibrated phylogeny, Kadua diverged from its outgroup, *Hedyotis foetida* around 9.2 million years ago (Figure 4, Table 2). This divergence time is interpreted as the colonization date of the Hawaiian Islands. Subsequent divergence within Kadu divergence time is interpreted as the colonization date of the Hawaiian Islands. Subsequent divergence within Kadua occurred around eight million years ago, separating subgeneraKadua from Gouldia(Figure 4, Table 2). If these results are overlaid on a map of the islands we are able to hypothesize the point of colonization and diversification on the archipelago. Although not shown in the figures, when this analysis is performed only using a single calibration point (O_{abu}) , the divergence of section *Phyllozygia* from Gouldia occurs around 5.1 million years ago. Additionally, using a single calibration point results in a colonization time similar to that produced by using both calibration points.

Figure 2A: 5S-NTS Phylogeny

Figure 2B: ETS Phylogeny

Figure 2C: ITS Phylogeny

Figure 3.Combined ETS, ITS, and 5S-NTS phylogeny of Kadua. Nodes are labeled with posterior probability values. Branches labeled with branch lengths.

Figure 4. Dated phylogeny of Kadua. Divergence between K. parvula and the rest of Wiegmannia calibrated at 3.5 million years. Divergence between K. tryblium and sect. Gouldia calibrated at 5.1 million years. Arrows indicate calibration points.

DISCUSSION

Colonization

Kadua has resulted from a single colonization of the Hawaiian Islands, with Gardner Island as the probable point of immigration. Gardner Island,formedaround 15.8 million years ago, was taller and larger than other Hawaiian Islands prior to the formation of Kauai, at approximately 5.1 million years ago; until then, Gardner was the only island to rise more than 2000 meters above sea level in the Hawaiian Islands. Because of its size, lineages arriving to the islands prior to five million years ago would have most likely colonized Gardner Island. The age of Kadua estimated here (9.2mya) makes it one of the oldest Hawaiian lineages to have been dated. This age for Kadua is well within the estimated age, 28.5 million years, for the entire Spermacoceae tribe (Bremer & Eriksson, 2009). In Hawaii, the only other organisms with proposed older colonizations include the fern genus Diellia (23mya)(Schneider et al., 2005)and Lobelia (13.6mya) (Givnish et al., 2009).

Diversification and Emigrations

The estimated 9.2 million year colonization age for Kadua provided time for the genus to diversify into more than twodozen species and emigrate from the island chain twice. The placement of non-Hawaiian Kadua within section Protokadua suggests an emigration event around six million years ago to French Polynesia, followed by a subsequent dispersal back to Hawaii by Kadua coriacea within the last 2.5 million years. The disparate placement between the two established varieties of K . *rapensis* suggests that these two lineages should be treated as separate species. Additionally, sections Austrogouldia and Oceanica, established by Terrel et al.(2005), need to be revised and should be combined with K. coriacea in section Protokadua.The phylogenetic placement of Kaduast.-johnii within Goudiopsis is inconsistent with its current inclusion in Wiegmannia.

The imbalance of species number between subgenera Gouldia and Kadua is likely attributable to the differences in fruit types. Seeds of fleshy fruits are carried more easily between islands and among similar habitats and mountain ranges by avian vectors. Alternatively, capsular fruits are dispersed far more randomly and require major climatic events to disperse long distances. Thus the beny-fruited species ofGouldia, dispersed by birds and restricted to high elevation rain forests, havefewer barriers to gene flow than do the capsular-fruited species, reliant on winds for dispersal that occur in a variety of habitats. The emigrations within Protokadua suggest that capsular fruits may be more successful at long-distance dispersal and establishment outside the archipelago. Kadua romanzoffiensis, the only berry-fruited member in subgenus Kadua, which was placed with section Protokaduais an example that indicates that the evolutionary switch between berry and capsular fruit is not difficult and has occurredtwice in Kadua.

Despite the 9.2 million year colonization age, much of the extant diversity within Kadua was generated during the formation of the modern islands. The first divergence, around eight million years ago, divided the genus into two subgenera. This divergence is likely associated with the switch from capsular to berry fruits in subgenus Gouldia. Subgenus Kadua appears to have not begun diversifying until around 5

million years ago, after the formation of Kauai. Apparent lack of diversity in the five million years following colonization is attributable to extinctions occurring as older islands have subsided. Taxa present on the older islands without the ability to disperse to younger islands were lost to erosion and subsidence of land masses(Price & Clague, 2002).

 $\ddot{}$

CONCLUSION

The divergence between Kadua and its sister clade, represented here byHedyotis foetida, is estimated at around 9.2 million years ago. This indicates a colonization of Hawaii before the formation of the modern islands, making Kadua one of the older plant lineages in the islands today. The presence of Kadua and other plant lineages in Hawaii prior to the formation of the modern islands suggests a stepping stone dispersal pattern, whereby a lineage avoids extinction on a subsiding island by the ability to migrate successfully to a younger island. Methods to test dispersal patterns by Sanmartin et al.(2008) on islands could be employed to test this stepping stone hypothesis, but phylogenetic data from several other groups oforganisms would be required. Likely other lineages, without dated phylogenies, also colonized the Hawaiian Islands before the modem islands formed. Resolution among taxa within some clades is poorly resolved in the phylogeny, such as section Gouldia and parts of Wiegmannia; this may be explained by lack of barriers to gene flow, resulting in inter-specific gene transfer. A population-level study may be needed to provide insight into the evolutionary history of these clades.

Calibrating dated phylogenies using the ages of islands with endemic species provides a useful alternative when no fossils are available. Phylogenies calibrated in this way are producing a new picture of the flora and fauna ofthe Hawaiian Islands. Lineages in Hawaii are forced to continually colonize younger islands, or face extinction as older islands subside. This constant pressure for dispersal results in emigration from the Hawaiian Archipelago. The emigration of Kadua from Hawaii to French Polynesia is unique, as Hawaii has historically been considered a dead-end for dispersal (Carlquist, 1974). Other lineages that have managed to emigrate from Hawaii, such as *Melicope*(Harbaugh et al., 2009) and Santalum(Harbaugh & Baldwin, 2007), are thought to be bird-dispersed (Carlquist, 1967). The emigration of Kadua occurring with a capsular-fruited clade stands out, being associated with wind- rather than birddispersal. Additionally, the re-colonization of the Hawaiian Archipelago by Kadua coriaceamay be the first example of a Hawaiian group returning to the islands after emigration.

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