

Depauperate Small Mammal Communities in Managed Pine Plantations in Eastern Virginia

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ABSTRACT

Loblolly pine (*Pinus taeda* L.) plantations of four different ages were examined to identify changes in the small mammal community in relation to changes in the vegetational community. Small mammals were evaluated during five seasons using two methods of trapping. Live traps accounted for 65% of captures and seven of nine species, whereas pitfall traps yielded eight species, of which two were not taken with live traps. For both trap types, catch rates averaged less than two per 100 trap-nights, very low even for pine forests. Both abundance and biomass of small mammals declined with increasing stand age, whereas species diversity increased with increasing stand age. The relative proportions of trophic groups changed after crown closure from mostly granivores and omnivores to mostly insectivores. However, after mechanical thinning of late-age stands, small mammals of forested habitats and of early successional habitats were found together. The numbers of trapped small mammals decreased progressively throughout the study. We speculate that weather events might have contributed to this pattern but the reasons are unknown.

INTRODUCTION

Small mammals of forests often show preferences for habitats differing in age and structure (Linzey and Linzey 1973, Kirkland and Griffin 1974, Dueser and Shugart 1978). Thus, the abundance and species of small mammals inhabiting recent clearcuts often differ greatly from those found in maturing forests. Furthermore, secondary succession sometimes is governed by attributes of the initial disturbance (Boring et al. 1981). For example, timber management practices such as site preparation and the use of herbicides, pesticides, fertilizers, and selective cutting can directly affect the composition of the plant community, and in turn indirectly affect small mammal communities.

Much research has evaluated changes in small mammal communities in relation

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to vegetation changes in hardwood forest systems in eastern North America (e.g., Kirkland 1977, McComb and Rumsey 1982, Martell 1983, Buckner and Shure 1985). However, fewer studies have been conducted on small mammals in pine plantations in the Southeast. Atkeson and Johnson (1979) and Mengak et al. (1989) studied small mammals in pine plantations in the piedmont regions of Georgia and South Carolina, respectively, and Mitchell et al. (1995) studied small mammals in pine plantations on cleared pocosins in coastal North Carolina. In contrast, our study examined small mammal communities in managed loblolly pine plantations on upland sites in the coastal plain of Virginia, a region in which commercial stands of such pines often locally comprise a majority of the forested landscapes.

To learn details of changes in the small mammal community in relation to age of pine stand, we chose pine plantations of ages 1, 8, 18, and 24 years. In eastern Virginia, most loblolly pine (*Pinus taeda* L.) plantations are harvested at ca. 30 years of age. Our objectives were to determine the relative abundance, biomass, and species diversity of small mammal communities in relation to the age of managed pine plantations, to examine seasonal changes in the small mammal communities of these stands, and to document the presence or disappearance of small mammal species with age of pine stand.

MATERIALS AND METHODS

Study sites, selected from holdings of The Union Camp Corporation, were located in Isle of Wight County, in the Southeastern Coastal Plain Region of Virginia. Pine trees had been planted at densities of 1042-1482 stems/ha using mechanical planters after stumps and debris had been pushed into windrows. We chose four age classes of pine plantations on sites in relatively close proximity (1-16 km apart) to minimize the effects of variation in local weather conditions. We had no control over the herbicide, pesticide, or thinning treatments applied to some forest stands; we sought replicate sites that were as similar as possible. We had three replicates of the 1- and 24-year-old stands, and two replicates of the 8- and 18-year-old stands.

We trapped during five seasonal periods: (1) 12 June - 26 July 1995, (2) 20 October - 3 December 1995, (3) 19 January - 3 March 1996, (4) 3 April - 17 May 1996, (5) 9 July - 22 August 1996. The interval between seasons was at least 30 days.

Small Mammal Trapping

Effective surveys of small mammals require two methods of trapping, one of them being removal trapping (e.g., Getz 1961; Wiener and Smith 1972). Because pine forests support low-density populations of most small mammal species (Mengak et al. 1989, Mitchell et al. 1995) and removal trapping can locally reduce population density, we chose to use four 0.25 ha grids separated from one another by at least 50 m rather than one large hectare grid at each site. This design produces twice as much edge as one large grid, enabling small mammals living on the margins to enter the 0.25 ha grids after pitfall trapping had reduced abundances within the grids, potentially allowing populations to recover quickly.

The 50 m X 50 m (0.25 ha) grids were established at each site, each with 25 trap stations 12.5 m apart. A minimum buffer zone of 50 m separated grids from both the edge of a site and from one another. One Fitch live trap (Rose 1994) and one # 10 can

pitfall trap were placed within 1 m of each grid coordinate. (Fitch traps are superior to Sherman traps in capturing two common rodents in this study, white-footed mice and hispid cotton rats (Rose et al., 1977)). Live traps were baited with birdseed, tended for nine consecutive days, followed by at least seven days of no trapping, and finally by seven consecutive days of pitfall trapping. All traps were checked daily. Pitfall traps were buried to ground level and ca. 5 cm of water was placed in each trap. Pitfall traps were turned over and thereby made non-functional, except during active pitfall trapping. When captured, each animal was identified, weighed, and painted with permanent marker so that it was counted only once for that season.

Assessment of Vegetation

All planting rates are from information provided by Union Camp personnel. Vegetation data were recorded in late spring 1996, thus allowing one-year-old pine stands to go through two complete growing seasons to give more meaningful assessments of the early plant community. We estimated the percent of ground-level vegetation cover using a 0.3-m² frame placed flat on the ground (modified from Brower et al. 1990). Heights (m) of pines and of understory shrubs and trees were assessed by using a reference pole (James and Shugart 1970). Leaf-litter depth was measured using a 10-cm rod marked at 1-cm intervals and coarse woody debris was classified into four categories: none, scattered, moderate, and extensive. Ten randomly selected pine trees in each grid were measured for diameter at breast height (dbh).

Analysis of the Small Mammal Community

Small mammal communities were characterized using five indices: success by type of trap, presence or absence, total captures, biomass, and species diversity (Shannon-Wiener Index (H')). The total number of captured individuals per species serves as a measure of relative abundance for each species (Mitchell et al. 1995). Biomass was determined by summing the masses of all individuals trapped during each season. Differences in total individuals, biomass, species diversity, and means of trap success were evaluated using a Model I, 1-Factor ANOVA at an alpha level of 0.05; trends in species distribution, total captures, and biomass were analyzed using a Runs Up-and-Down test (t_u); and bivariate correlations were determined for small mammal community indices and stand age using the Pearson's correlation coefficient (Sokal and Rohlf 1995).

RESULTS

Descriptions of Pine Stands

One-year-old stands had grass coverage that varied widely (0-100%) among grids and pine saplings averaging 2.5 m. Planting rates averaged 1359 stems/ha. Density of woody debris varied from none to moderate amounts. The understory, comprised primarily of blackberry (*Rubus allegheniensis* Porter), poison ivy (*Toxicodendron radicans* (L.) Kuntze), wild grape (*Vitis* spp.), dogfennel (*Eupatorium capillifolium* (Lamarck) Small), yellow jessamine (*Gelsemium sempervirens* St. Hilaire), broomsedge (*Andropogon virginicus* L.) and panic grass (*Panicum* spp.), was moderately open and included volunteer hardwood species (mostly sweet gum (*Liquidambar styraciflua* L.) and red maple (*Acer rubrum* L.) saplings).

Eight-year-old stands had complete crown closure, were devoid of grasses, had a 3.5 cm litter layer, and no woody debris. Pines averaged 9 m with a dbh of 15 cm and had a 90 % survival rate. Original planting rates averaged 1235 stems/ha. Volunteer hardwood trees were found primarily along the windrows of debris from previous logging activities. The understory, open below 0.5 m and moderately dense from 0.5-3.0 m, was comprised of highbush blueberry (*Vaccinium corymbosum* L.), sweet-pepperbush (*Clethra alnifolia* L.), wild grape, greenbrier (*Smilax rotundifolia* L.), Japanese honeysuckle (*Lonicera japonica* Thunberg), blackberry, poison ivy, and American cane (*Arundinaria gigantea* (Walter)).

Eighteen-year-old stands had little or no woody debris, no grasses, and a 3.7 cm litter layer. Pines averaged 12.5 m with an average dbh of 18.5 cm and had 91% survival for 1235 stems/ha. Understory plants, similar to those of 8-year-old stands, were dense from 0-2 m and moderately dense from 2-3 m.

The two unthinned 24-year-old stands averaged of 579 pine and 372 hardwood stems/ha. Litter averaged 4.6 cm deep; moderate amounts of woody debris but no grasses were present. Pines averaged 14 m and 26.75 cm dbh. The understory remained similar but American cane was now dominant.

The 24-year-old thinned stand had elements of both early and late vegetation communities. Before thinning, there were 1110 pine and 85 hardwood stems/ha. When trees were removed from every fifth row, an understory dense up to 1 m and similar in composition to that of 1-year-old stands was created. Unthinned rows remained devoid of grasses with moderate amounts of woody debris and a 2.2 cm deep litter layer. Pines averaged 16 m and 23.5 cm in dbh. The understory, moderately dense from 0.5-3 m, was composed primarily of highbush blueberry and sweet-pepperbush.

Trapping of Small Mammals

In 67,950 trap-nights, 1,039 small mammals of nine species were captured (Table 1). This represents an overall catch rate of 1.53 small mammals per 100 trap-nights (one trap in place for one night equals one trap-night) for both trap types. In 39,600 trap-nights, 672 small mammals of seven species were captured in live traps, for a capture rate of 1.7 per 100 trap-nights, whereas during 28,350 nights of pitfall trapping, 367 small mammals representing eight species were captured (1.29 mammals/100 trap-nights). The capture rates per 100 trap-nights of both trap types combined declined progressively across the five seasons from 2.8, 2.0, 1.7, 1.2, to 0.6, respectively.

Our assessment of the composition of the small mammal community was influenced by trap type (Table 1). Least shrews (*Cryptotis parva* Pomel) and southeastern shrews (*Sorex longirostris* Bachman) were taken only in pitfall traps, whereas hispid cotton rats (*Sigmodon hispidus* Say and Ord) were captured exclusively in live traps. All other species were captured in both trap types, but with varied capture rates.

The Community of Small Mammals

The proportions of different shrew species were relatively constant in pine stands of different ages (Table 2). Short-tailed shrews (*Blarina brevicauda* Gray), significantly more numerous in 18-year-old stands than in other stands ($F = 39.97$, $P = 0.001$), were significantly more numerous than least shrews there ($F = 11.98$, $P =$

TABLE 1. Totals and percent of small mammals captured by trap type across all seasons and ages of pine stands combined.

Small Mammal Species	Total	% by live traps	% by pitfall traps
Short-tailed shrew			
<i>Blarina brevicauda</i>	73	56	44
Least shrew			
<i>Cryptotis parva</i>	38	0	100
Southeastern shrew			
<i>Sorex longirostris</i>	212	0	100
Pine vole			
<i>Microtus pinetorum</i>	61	66	34
House mouse			
<i>Mus musculus</i>	36	72	28
Eastern harvest mouse			
<i>Reithrodontomys humulis</i>	26	73	27
White-footed mouse			
<i>Peromyscus leucopus</i>	378	91	9
Golden mouse			
<i>Ochrotomys nuttalli</i>	130	91	9
Hispid cotton rat			
<i>Sigmodon hispidus</i>	85	100	0

0.037). Least shrews maintained relatively constant numbers in all stand ages. Southeastern shrews, captured in all but one stand, had significantly higher numbers than other shrews in the 24-year-old stands ($F = 7.02$, $P = 0.027$). The southeastern shrew also had a significantly higher abundance than the least shrew in 18-year-old stands ($F = 12.04$, $P = 0.037$). Despite these significant differences, mean numbers of shrews in each stand across the five seasons were small, usually <5 but sometimes as high as 12 and 13 per season.

Unlike shrews, the abundance of most rodent species varied considerably among pine stands of different ages (Table 2). Exceptions to this pattern were pine voles (*Microtus pinetorum* (LeConte)) and house mice (*Mus musculus* L.), which, except that the latter was absent in 18-year-old stands, had similar but low mean abundances in all stands. Eastern harvest mice (*Reithrodontomys humulis* (Audubon and Bachman)) were present only in 1- and 24-year-old stands. By contrast, white-footed mice (*Peromyscus leucopus* (Rafinesque)) dominated and had significantly higher numbers in the 1-year-old stands than in other age classes ($F = 19.62$, $P < 0.001$). White-footed mice were absent from both 8-year-old stands and one of the two 18-year-old stands; they reappeared in low numbers in 24-year-old stands.

By contrast, golden mice (*Ochrotomys nuttalli* (Harlan)) were captured in all except 1-year-old stands (Table 2). The golden mouse was significantly more abundant

Table 2. Mean numbers of animals (averaged across seasons, rounded to the nearest whole number) of small mammals in pine stands of ages 1, 8, 18, and 24 years. Grand means (\bar{x}) are for the same age classes combined, given to one decimal place. The asterisks (*) denote sites treated with herbicides and insecticides by the Union Camp Corporation. Common names are defined in the legend to Table 1.

Species	Pine Stand Age											
	1	1*	1*	8	8	8	18	18	18	24	24	\bar{x}
Short-tailed shrew	1	1	1	1	1	1	1.0	3	4	3.5	1	1.0
Least shrew	7	0	0	1	1	1	1.0	1	0	0.5	1	1.0
Southeastern shrew	13	1	0	12	1	1	6.5	4	3	3.5	2	3.3
Pine vole	3	0	1	1	0	0	0.5	1	2	1.5	1	1.3
House mouse	1	4	4	2	0	0	1.0	0	0	0.0	0	0.3
Eastern harvest mouse	1	3	2	0	0	0	0.0	0	0	0.0	0	0.7
White-footed mouse	18	32	22	0	0	0	0.0	1	0	0.5	4	4.6
Golden mouse	0	0	0	7	5	5	6.0	5	4	4.5	2	2.7
Hispid cotton rat	10	5	2	1	1	1	1.0	0	0	0.0	0	1.0

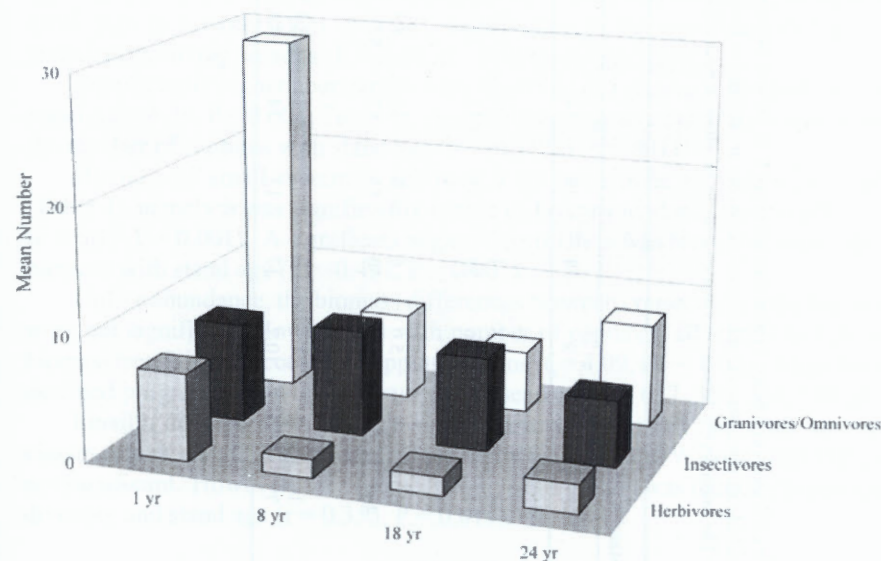


FIGURE 1. Mean numbers of small mammals collected during the study in pine stands of four ages, based on the trophic group to which they belonged (similar to the expanded data in Table 3).

in 8- and 18-year-old pine stands than in other age classes ($F=8.91$, $P=0.013$) and was significantly more abundant than other rodents in 8-year-old ($F=13.98$, $P=0.003$) and 18-year-old stands ($F=25.13$, $P<0.001$). The hispid cotton rat usually was captured in low numbers but it was absent in 18-year-old stands.

Trophic groups of small mammals

The proportions of trophic groups differed somewhat among age classes of pine stand (Table 3). Insectivores made up a significantly higher proportion of totals in the 18-year-old stands than other trophic groups ($F=23.22$, $P=0.015$). Granivores/omnivores (*Mus*, *Reithrodontomys*, *Peromyscus*, *Ochrotomys*) comprised a significantly higher proportion of small mammals than other trophic groups (Figure 1) in both 1-year-old ($F=8.56$, $P=0.018$) and 24-year-old stands ($F=38.15$, $P<0.001$).

No significant trends were found in herbivores (*Microtus* and *Sigmodon*). Abundances, biomasses, and diversity.

Despite using four 0.25-ha grids instead of one 1-ha grid in each stand (thus promoting the possibility of immigration from adjacent habitat onto each small grid), mean abundances for all sites declined progressively with each season (45, 27, 22, 16, 8 animals; not shown because these results are not directly relevant to composition changes of the small mammal community in relation to age of pine stands). All stands had declining capture trends over successive trapping seasons ($t_s=3.74$, $P\leq 0.05$).

efficiencies than similar small rodents, such as white-footed mice.

Although both species were captured in the same 24-year-old stands, white-footed and golden mice were not captured in the same microhabitats (personal observation). Golden mice were captured most frequently in dense microhabitats, whereas white-footed mice were captured most often in more open microhabitats. Seagle (1985) suggests that competition between golden and white-footed mice is reduced by selection of different microhabitats and that disturbances such as thinning create a mosaic of microhabitats, thereby facilitating their coexistence.

Trophic Groups

Our finding that insectivores comprised a large proportion of small mammals in 8- and 18-year-old stands probably was due to the low numbers of rodents there. Because numbers of insectivores remained relatively constant in the stands of different age (5.3-8.5; Table 3), proportions were influenced more by abundances of other trophic groups than by changes in insectivore abundance. Mengak et al. (1989) report similar results for 18-year-old pine stands. Presence and abundance of insectivores may depend more on prey populations of invertebrates and the related soil moisture than on the nature and quality of plant communities. However, in some instances, the proportions of trophic groups differed more within same-age stands than among stands of different ages (Table 3). This was most apparent in 1-year-old stands, where differences likely were due to the use of insecticides, which probably reduced the invertebrate prey base of insectivores on the two treated sites.

The high abundances of granivores/omnivores in 1- and 24-year-old stands (Table 3) likely were due to suitable habitat to support large populations of seed plants, herbaceous vegetation, and their associated organisms. Kirkland (1977) also found granivore/omnivore abundances to be highest in recent clearcuts. The moderate abundances of granivores/omnivores in 8- and 18-year-old stands were due primarily to presence of golden-mice (Table 3).

Herbivore numbers were uniformly the lowest of all trophic groups and remained relatively constant across age classes, although herbivores were somewhat more numerous in 1-year-old stands, similar to Atkeson and Johnson (1979). Interestingly, no meadow voles (*Microtus pennsylvanicus* (Ord)) were collected in our study. Before the movement from the south of cotton rats into Virginia (Patton 1941), meadow voles were the largest and most abundant herbivorous rodents in oldfield habitats in eastern Virginia (Handley and Patton, 1947).

Small Mammal Abundance

Small mammal abundances were highest in young stands and declined with increasing stand age (Table 4), reflecting the significant negative correlation between number of animals and age of stand. Large numbers of small mammals in young stands are the result of diverse plant communities (Boring et al. 1981) that are high in ground cover, grass cover, weedy annuals, and perennials (Mengak et al. 1989), thus providing sufficient food and cover for many kinds of small mammals (McComb 1982). As pines grow, the associated plant community becomes more homogenous and nearly devoid of grasses and forbs, thus supporting fewer and often different kinds of small mammals

than younger plant communities (McComb 1982). McComb and Rumsey (1982) report clearcuts with 1.5 times more small mammals than uncut sites. Even with pesticide and herbicide treatments, our 1-year-old stands had 2-3 times more small mammals than maturing stands.

Unlike Mengak et al. (1989), we observed no increases in small mammal numbers during the breeding seasons of spring and autumn, only a progressive decline. This systematic decline over successive trapping seasons has not been noted in previous studies, either in pine plantations or in other types of forest communities. The observed systematic decline in small mammal abundances in our study, seen in all stands, likely was caused by two factors that would have had relatively equal effects in all stands: removal trapping (and low immigration rates of animals from nearby onto depopulated grids) and weather.

Stickel (1946), Getz (1961), Smith et al. (1974), Kirkland (1977), Atkeson and Johnson (1979), Mengak et al. (1989), and many others have conducted removal trapping on small plots without finding the same declining trend in numbers as we did. In fact, it has been suggested that it is nearly impossible to deplete a small mammal community with seasonal removal trapping due to the rapid immigration of animals into unoccupied habitat. Recently, Sullivan et al. (2003) reported significantly higher small mammal numbers in removal sites (due to rapid colonization) than in control sites. Therefore, we believe that removal trapping did not cause the systematic decline of captures through the five seasons in our study.

Instead we implicate climatological factors that affected three of five seasons. Extreme environmental conditions sometimes increase mortality rates of small mammals and their effects can continue through the following breeding season. In July 1995, temperatures averaged 5.6 °C above normal with 19 of 31 days having high temperatures above 32.2 °C (NOAA, 1995), and precipitation was 8.21 cm below normal, creating drought-like conditions.

During January 1996, temperatures averaged 14.4 °C below normal with 24 of 31 days having low temperatures of below 0 °C (NOAA, 1996). Precipitation was 5.4 cm above normal with 27.7 cm of ground-covering precipitation in the form of snow or ice. In January and February 1996, three significant ice storms had potentially detrimental effects on the biota. During extreme winter conditions, some species of small mammals (e.g., *Sigmodon hispidus*) can go through local extinctions (Slade et al. 1984, Sauer 1985). Schmidt-Holmes and Drickamer (2001) also speculate that unusually cold temperatures caused high winter mortality, thereby depressing usual densities in the next breeding season.

Finally, the second summer, temperatures averaged only 1.4 °C below normal, but the 29.5 cm above normal precipitation created flooding in most stands. As with the other two periods of extreme weather conditions, it is likely that reproduction failed or was reduced. Thus, we believe that the effects of drought, unusually cold winter conditions, and flooding may be primarily or partially to blame for the progressively declining numbers of small mammals across our study.

Biomass

Strongly related to number and body size, biomass peaked in young pine stands and

decreased with stand age (Table 4), as has been found by many others (e.g., Atkeson and Johnson 1979; Mengak et al. 1989). This finding is not surprising because the young plant community is diverse and supports numerous and often large-bodied small mammals, resulting in high biomass. Not proportional to declines in abundance, much of the biomass decline was due to the presence or absence of the cotton rat, a species 5-30 times larger than the other small mammals in this community.

Species Diversity (Shannon-Wiener Index)

Species diversity increased with increasing stand age (Table 4). The high diversity in the 24-year-old stands may be partially due to the moderately heterogeneous plant communities of mixed pine and volunteer hardwood trees and areas of early successional habitat created by thinning. Although species diversity was highest there, all species were low in abundance. Our findings differed from those of Atkeson and Johnson (1979), who found species diversity to increase after clear-cutting and to attain highest values in stands of ages 1-4 years.

Pine Forests and Small Mammals

The moderately high diversity of the small mammal community of older pine plantations gives a false impression of quality. Overall, pine plantations support relatively low numbers of small mammals compared to other plant communities in eastern North America. Whether judged by live traps or pitfall traps, our catch rate averaged < 2 animals per 100 trap-nights across the study. Trap successes of 19 - 42% have been published for studies conducted in early successional (oldfield) habitats (McComb and Rumsey 1982, Buckner and Shure 1985, Healy and Brooks 1988), whereas somewhat lower trap successes (8 - 32%) are reported for hardwood and mixed forests (Kirkland and Griffin 1974, Healy and Brooks 1988, DeGraaf et al. 1991). The lowest trap successes, of 1 - 5% (our study, Mengak and Guynn 1987, Mengak et al. 1989, Mengak and Guynn 2003), were in pine plantations.

Although pine plantations live up to their nickname of "biological deserts," some timber management practices can create more suitable habitat for small mammals. For example, thinning every fifth row in 24-year-stands increased diversity of small mammals by creating favorable habitats as well as improving timber production. Windrows also enhance habitat quality for small mammals and other wildlife too.

Finally, although small mammals have no commercial value, they are important as the prey base for populations of many avian and mammalian wildlife, and probably in less well-studied subtle roles of soil mixing, distribution of important hypogeous fungi, consumption of insects, and dispersal of seeds. An understanding of how small mammals respond to different stages in pine growth can help forest managers and wildlife biologists manage pine plantations for mutual benefit, and by doing so, contribute to the conservation of biodiversity, as endorsed by the American Forest and Paper Association (2002).

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